Human Resource Information System/Payroll General Government and Department of Education

Bidder Questions

Eisner's written questions: Dated October 1, 2004

- 1. Does the City of Waterbury/Board of Education require an interface for your deductions/benefits to Accounts Payable for payment to insurance carriers, and other benefits providers? An interface is not required; the City requires the ability to extract the data from the payroll system for input into the A/P system.
- 2. Does the City of Waterbury/Board of Education require that the system provide workflow to deliver notifications to specific users of personal actions (new hires, terminations, vacation approvals, etc.)? This is a feature the City would like, but it is not required.
- 3. Does the City of Waterbury/Board of Education require an automated interface between Payroll, General Ledger and Projects and Activity Management? An interface needs to exist between the Payroll and G/L it is not required to be an automated interface.
- 4. Does the City of Waterbury/Board of Education require salary & employer-expense allocations (G/L distribution) to Departments, Grants, Projects and Activities? Does this need to be automated within the system? *Not required*
- 5. Does the City of Waterbury/Board of Education require security on reporting that would, restrict viewing of certain fields based on a single application security matrix which is used & shared by the application software and reporting tools? Security is critical for the payroll and HR applications.
- 6. Do Retirees from the City of Waterbury/Board of Education ever return as part time or full-time employees and if so, are there any rules as to how many days they are permitted to work without affecting pension eligibility? Yes, they can return and there are varying rules, but they are not based on a number of days.

Bidder Conference: Held October 5, 2004

- 1. Is Lawson participating in the bid? Lawson was sent the RFP they attended the pre bidder's conference.
- 2. Who is funding this project? Will it be paid by the City? Yes
- 3. What prompted this project? City recognized need to upgrade payroll software and for HRIS system to satisfy reporting needs.
- 4. Is there a preference between AS/400 or client server using NT? No

- 5. Is there a preference between web (through IE) server vs. ASP? Thin client vs. fat? **The City will consider all bids submitted.**
- 6. Is it okay to submit an ASP bid? Yes
- 7. Do you pay/administer Retirees through current system? **Generally yes.**
- 8. Do you provide benefits? Yes, City provided Health insurance, life insurance, defined benefit pension plan, 401a for certain employees. Most are offered to new employees.
- Can the vendor depend on the City to provide IT and other resources during the implementation? Vendors can depend that the City will provide a number of City employees to the project; exact number is undetermined at this time.
- 10. Does the City expect knowledge to remain in-house after implementation? *City expects vendor to plan for the transition of knowledge through the project plan.*
- 11. What are the City's expectation regarding data conversion? Do you anticipate any keying or out sourcing to accomplish expectations? Will you consider just move forward with new data? City has not yet finalized data conversion issues. Only electronic source of data is the payroll data, and the City is unsure of the data to be converted.
- 12. Will you consider an approach where Payroll is outsourced and everything else remains inhouse? Would you out source just tax? **We will consider all approaches presented.**
- 13. When does the ADP contract expire? Is it a five year contract? **Dec 31, 2005.** It was a five year contract.
- 14. What version of Lawson is the City running? When did you go live? Is the database engine Oracle? *Lawson V 8.03*, *The City went live on July 1 2004*. *SQL database*.
- 15. Can the vendors be assured that there will be future correspondence from the City regarding the bid award? The City will attempt to notify the vendors of the selection either via direct communication or on the web site.
- 16. How much money was spent on ADP last year? *Approximately* \$200,000.
- 17. How important is it to track employee's attendance? Are you struggling with FMLA? It is very important to track employee's attendance. The City is currently struggling with FMLA.
- 18. Is there collective bargaining? How often are the renewals? City is heavily unionized.

 Currently there are 13 separate bargaining units. Renewals vary typically 3 or 5 year.
- 19. Is scheduling employees important? Yes scheduling employees is important, but not a critical element of the scope of the project.
- 20. Given the current HR system capability, is there a preference to go with a more simplistic solution *vs.* a tier 1 solution, and then upgrade again in 4-5 years, when ready for more features and functionality? *The City is open to all options.*

- 21. Is there a case to make for an HR system that is scalable? Yes
- 22. Can the City prioritize the requirements list? The highest priority is to upgrade the payroll system/data and the core HR system to track basic personnel transactions.
- 23. Does the City have a standard reporting tool or a preference? **No, the City currently utilizes Crystal reports and Reportsmith.**
- 24. How large is the IT department? 10 employees.
- 25. Does the City expect that time and attendance would be rolled out to the Board of Education? Yes it will be rolled out; timing of the components of the project has yet to be determined.
- 26. Has the City defined an evaluation process? Will the Board of Education be involved? Yes the City has defined an evaluation process and the Board of Ed will be involved.
- 27. Will the City select certain vendors to do demo's? Yes
- 28. Can the City provide vendors with a list of Bid Conference attendees? Yes

Attendees: People Soft

Cherry Road Technologies

ADP Kronos

Nori & Associates, Division of The Evaluators, Inc.

Eisner Technologies

Ceridian